



## DSDLINK 20.07 - New Release Roundup

*Make sure to update your app to the latest version in order to access new and exciting features!*

### THE LATEST & GREATEST FEATURES OF DSDLINK 20.07

#### ❖ Improved Dashboard Navigation on DSDLink.com

*The updated UI allows for easier navigation between pages and quick access to search the products portfolio from any page.*

Brand Logo	Product Name	Package	Price	ID	Inventory	Purchase	Segment	Sales History	Status
		1/2 Keg	\$93.00 \$118.00 (21.19% off)	13152	Case Inv	5	Beer	Sales History	Out Of Stock
		2/12/12 NR	\$16.00 \$17.05 (6.16% off)	41228	Case Inv	5	Beer	Sales History	In Stock
		24/12 CN RB	\$47.90	1980	Case Inv	Case Purch	Energy Drinks	Sales History	In Stock

Product Name	Package	ID	Status	Style	ABV	Price
	24/12 CN	13206	In Stock	Light Lager	4.20%	\$19.05
	24/12 NR	1069	In Stock	Light Lager	4.20%	\$19.05
	24/12 CN RB	1980	In Stock	Energy Drink	0.00%	\$47.90
	24/12 CN RB	2104	In Stock	Energy Drink	0.00%	\$47.90
	2/12/12 NR	41228	In Stock	American Style Light Lager	4.10%	\$16.00 \$17.05 (6.16% off)
	30/12 CN	9330	In Stock	Light Lager	4.10%	\$15.95
	1/6 Keg	1113	Out Of Stock	American-Style India Pale Ale	7.00%	\$40.00 \$50.00 (20% off)

The screenshot shows the DSDLink website interface. At the top, there is a navigation bar with the DSDLink logo, a 'Delivery to' dropdown menu, and a 'Change' button with '1 Steps Selected' below it. The main navigation includes 'HOME', 'DISCOVER', 'BUY', 'MY ORDERS', and 'INVOICE SEARCH'. Below the navigation, the page title is 'Pioneer Test - Sterling' with a 'Quantity Discount' button. The cart contains two items:

Item	Package	Discount	Ext Price
Item 1	1/2 Keg	\$25.00	\$0.00
Item 2	2/12/12 NR	\$1.05	\$80.00

Summary information at the bottom of the cart:

- QTY: 5
- Backorder: 5
- TOTAL: \$80.00

Additional options include 'Next Scheduled Delivery Date' with a 'Change Delivery' dropdown, a 'Memo' field, and buttons for 'Save for Later' and 'Place Order'. The total amount is displayed as 'Total: \$80.00'.

Enjoy easier navigation between the following dashboards:

- Discover
- Buy
- Shopping Cart
- My Orders

❖ **Easily Sign Up for PayLink on DSDLink.com**

*Desktop users can now enroll in PayLink/ACH, a touchless payment platform.*

The screenshot shows the 'PayLink Sign Up' page. At the top, the title 'PayLink Sign Up' is centered. Below the title is a progress bar with five steps: STEP 1 (highlighted in green), STEP 2, STEP 3, STEP 4, and STEP 5. The main content area is titled 'Authorization for Direct Payment via ACH (PayLink)' and contains the following text:

Authorization for Direct Payment via ACH (PayLink)

- Direct payment via ACH is the transfer of funds from your account for the purpose of making a payment to the distributor.
- This service comes at no cost to you and is managed by the distributor's technology provider.
- If you are currently making payments through Fintech or iControl, PayLink is the free alternative. If you are paying in any other way, PayLink is the way to automate your bill payments.
- If you would like to proceed, please click 'Begin'.

At the bottom of the page, there is a green 'Begin' button.

### PayLink Sign Up

STEP 1   STEP 2   STEP 3   STEP 4   STEP 5

Please enter the following information to initiate the PayLink setup:

**Select Business**

**Select a Distributor**

**Full Name**

**Email Address**

Previous   Next

### PayLink Sign Up

STEP 1   STEP 2   STEP 3   STEP 4   STEP 5

Payments will be processed on the payment due date.

**Bank / Depository Name**

**Your Bank's Routing #**

**My Bank Account is a**

**Bank Account #**

**Confirm Bank Account #**

Previous   Next

→ To enroll in PayLink on DSDLink.com, please take the following steps:

1. Open the PayLink Sign Up dashboard
2. Click Begin on Step 1
3. Select the Customer & Distributor to setup PayLink
4. Enter banking information
5. Sign and confirm
6. PayLink authorization will be sent to the distributor to update the credit terms for the customer.

❖ **Increased Ordering Accuracy**

*Available Inventory is now automatically updated every 4 hours in DSDLink which means greater ordering accuracy.*

❖ **Reliable Ordering with Stock Status Alerts**

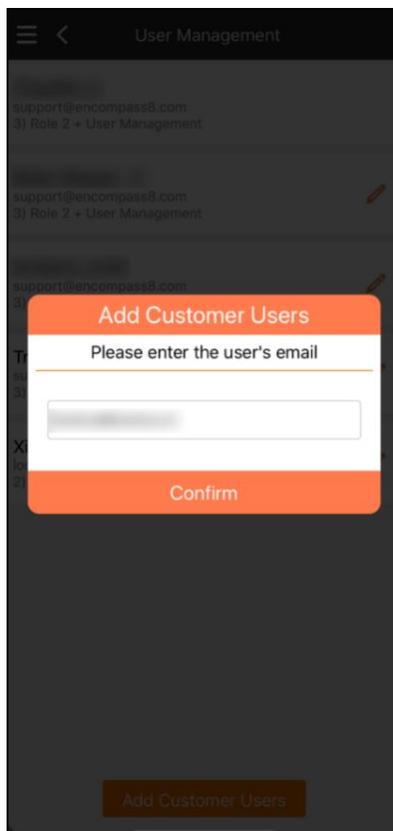
*Users will know right away if a product is available when placing an order.*

→ To use this feature, please take the following steps:

1. A Stock Status Alert message will display when placing an order to alert the user if any products in the shopping cart are now out of stock.
2. The message will display the product, order quantity, and updated stock status.
3. Any products that were ordered will update to a backorder if the product is now out-of-stock.
4. If any products were previously backordered due to an out-of-stock, these will now be ordered.
5. Users have the ability to edit the order or place the order from this message.

❖ **Streamlined User Management**

*Keep user records “fresh” and easily add new employees/users or delete past employees/users from the app.*



→ To use this feature, please take the following steps:

DSDLink Users can now Invite/Unlink users from the Settings and User Management page. The steps below detail the process.

#### Invite a User

1. Settings -> User Management
2. Enter the Name & Email and press Invite User

#### Unlink from a Customer

1. Settings -> Unlink
2. User will be returned to the home page to select another customer or add a link.

### ❖ **Increased User Security**

*Restrict access to customers linked to multiple distributors to users that are already linked. These users can invite other users and manage their permissions.*



→ To use this feature, please take the following steps:

When adding a link, the user will be notified that the customer is already setup and linked to another distributor. It will display a partial email address of the user to contact to complete the setup.

*\*Screenshots are for example purposes only, final layouts are subject to change\**

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